

GE CAPITAL
&
ASIAN INSTITUTE OF INTERNATIONAL FINANCIAL LAW
www.AIIFL.com
FACULTY OF LAW, UNIVERSITY OF HONG KONG

GE Capital / AIIFL Student Seminar Series

**A Primer on Leveraged Buyouts and
the Role of Corporate Counsel**

Yvonne Pang

Senior Counsel, *GE Capital Asia Pacific*

Friday, 20 November 2009, 1:00 - 2:00 pm
Room LG105, LG1 Floor, KK Leung Building, HKU

This presentation offers a basic introduction to leveraged buy-outs (LBOs). It will focus in particular on the rationale of LBOs for equity sponsors, the typical process and structure as well as contractual arrangement for LBOs. We will also look at key considerations/challenges for senior lenders in LBOs from a corporate counsel's perspective and current trends in the market.

Yvonne worked as a M&A lawyer during her years in private practice. She specialized in leveraged buy-outs and corporate acquisitions including the US\$1.3 billion investment by Orascom Telecom in Hutchison Telecom. She left White & Case HK in 2005 and joined GE Capital as Senior Counsel for Structured Finance. Yvonne obtained her LLB and Bachelor of Commerce degrees at the University of Melbourne and is qualified to practise in Australia, Hong Kong and New York.

Please email Flora Leung at fkleung@hku.hk
if you would like to attend.

