


HKIB CPD
 Morning: 3.5 hrs
 Afternoon: 3 hrs

《一帶一路基建融資論壇暨對話》

15 October 2018 (Monday)

Hong Kong Convention and Exhibition Centre

 Advisor:
 諮詢機構: **AAIL** ASIAN ACADEMY OF INTERNATIONAL LAW

|| About this event 活動簡介

As an international financial centre, Hong Kong has world-class law, accounting, engineering, management, finance and investment professionals, as well as an advanced and well-developed infrastructure, financial system and an array of capital markets. With the unique advantage of the "One Country, Two Systems" and as a major offshore renminbi centre, Hong Kong is in an excellent position to participate in the "Belt and Road Initiative" (BRI). With China forging steadily ahead in implementing its initiatives and realising its vision under the BRI, there is an urgent need for the financial, banking and professional sectors in Hong Kong to rapidly tap into opportunities available under the BRI in which Hong Kong may have a unique role to play, particularly in the area of infrastructure financing.

In view of this, The Hong Kong Institute of Bankers (HKIB) and the Asia-Pacific Structured Finance Association (APSA) have jointly organised a full-day Forum-cum-Dialogue on infrastructure financing under the BRI. The Mainland's BRI regulatory bodies and senior executives from the banking institutions and professional bodies in Hong Kong will be brought together with a view to facilitating their cooperation in regard to policies, developments, opportunities and challenges under the BRI, with a special focus on infrastructure financing which underpins the robustness of the BRI. This also serves to strengthen Hong Kong's strategic role in the BRI, with an aim to enhancing collaboration among key stakeholders.

作為國際金融中心，香港擁有世界一流的、會計、工程、管理、金融與投資的專業團體，以及先進、完善的基建、金融體系和資本市場。香港在「一國兩制」下擁有獨特優勢，同時是主要人民幣離岸中心。因此，香港具備突出、優越的條件參與「一帶一路」發展。隨著中國積極推進實現「一帶一路」的願景，香港的金融、銀行及各專業行業必須竭力把握「一帶一路」提供的海量機會，讓香港充份發揮其獨特優勢，尤其在基建融資領域方面。

有見及此，香港銀行學會與亞太結構融資公會攜手合辦「一帶一路基建融資論壇暨對話」。是次論壇為期一天，將匯聚來自內地「一帶一路」相關監管機構、香港銀行機構和專業團體的高級管理人員，其將重點透視基建融資在「一帶一路」實踐中的重要作用，提供一個平台以促進參加者於「一帶一路」的政策、發展及機遇方面的合作，亦可就有關挑戰共商協調對策。「一帶一路基建融資」論壇將突顯香港在「一帶一路」中的策略角色，並推動主要持份者就「一帶一路」的相互合作。

|| Keynote Speakers 主題演講嘉賓

Mr Norman T.L. CHAN GBS JP FHKIB
陳德霖先生

 Chief Executive
 Hong Kong Monetary Authority
 香港金融管理局總裁

 Honorary President, Council
 The Hong Kong Institute of Bankers
 香港銀行學會榮譽會長

Dr SHI Yulong
史育龍博士

 Director-General and Senior Research Fellow
 Institute of Spatial Planning & Regional Economy (ISPRI)
 Chinese Academy of Macroeconomic Research (CAMR)

中國宏觀經濟研究院國土開發與地區經濟研究所所長，研究員


Mr HU Zhirong
胡志榮先生

 Director-General
 International Finance Department
 Business Administration
 China Development Bank
 國家開發銀行國際金融局主任

Dr WANG Wen
王穩博士

 Chief Economist
 Director of Country Risk Research Center and General Manager of SinoRating Center
 China Export & Credit Insurance Corporation (SinoSure)
 中國出口信用保險公司 (SinoSure)
 首席經濟學家，國別風險研究中心主任

Mr WEI Guoxiong
魏國雄先生

 Chief Counselor
 SINO-CEE Fund
 SINO-CEE Capital Management Company Limited
 中國 - 中東歐基金世福資本管理有限公司，首席顧問

|| Moderator 主持
Dr Anthony Francis NEOH QC, SC
梁定邦博士，資深大律師

 Chairman
 The Asian Academy of International Law
 亞洲國際法律研究院主席

 Co-Chair
 2018 B20 Financing Growth and Infrastructure Task Force
 2018 二十國集團工商峰會 (B20) 金融促增長及基礎設施專責小組聯席主席

Diamond Sponsors:


Mr Peter BURNETT

Managing Director & Regional Head
Corporate Finance, Greater China & North Asia
Standard Chartered Bank (Hong Kong) Limited
渣打銀行大中華北亞區企業融資部主管董事
總經理

Mr Michael CAMERLENGO

Partner
Infrastructure Advisory
KPMG
畢馬威合夥人，基建諮詢

Mr CHAN Man, Stephen 陳文先生

General Manager
Institutional Business Dept
Bank of China (Hong Kong) Limited
中國銀行(香港)有限公司機構業務部總經理

Member, Executive Committee
The Hong Kong Institute of Bankers
香港銀行學會理事會成員

Ms Susie CHEUNG 張秀芬律師

Co-Convenor
Asia-Pacific Structured Finance Association
(APSA)
亞太結構融資公會聯席召集人

Mr Kyson HO 何啟新先生

Managing Director,
Head of Structured Finance, Asia-Pacific
Global Banking and Markets
HSBC
滙豐銀行結構融資組亞太區主管

Mr Wilfred LAU 劉偉棠先生

Arup Fellow | Director
ARUP
奧雅納院士 | 董事
ARUP

Mr James PEDLEY 裴湛思律師

Foreign Legal Consultant
Clifford Chance
高偉紳律師行外地法律顧問

Mr SONG Zuo Jun 宋左軍先生

Alternative Chief Executive
Hong Kong Branch, China Development Bank
國家開發銀行香港分行副行長

Ms Helen WONG 黃碧娟女士

Chief Executive, Greater China
HSBC
滙豐銀行大中華區行政總裁

Mr Eric WU 巫政先生

Head of Asia Infrastructure Debt
BlackRock
貝萊德亞洲基礎設施債權投資主管

Mr ZHU Qi 朱琦先生

Chief Executive Officer
CMB Wing Lung Bank
招商永隆銀行行政總裁

Vice President, Council
The Hong Kong Institute of Bankers
香港銀行學會議會副會長

Fees 費用

HKD 2,800 Members of HKIB / APSA
香港銀行學會 / 亞太結構融資公會會員
(9:00am – 5:05pm lunch inclusive 費用包括午膳)

HKD 3,500 Non-member
非會員

Discussion Topics 討論議題

◆ **Infrastructure Financing under the "BRI" - Hong Kong's Contributions**

◆ **The "BRI" - National Policies and Objectives**

- ◆ The 5th Anniversary of the "BRI": Progress, Challenges and New Vision
- ◆ "Belt and Road" Infrastructure Financing - Exploration and Practice of Development Finance
- ◆ Structured Financing in "The Belt and Road" - The Role of Export & Credit Insurance
- ◆ The Role of the Sino-Central Eastern Europe Fund (16 Central Eastern European Countries + China) (SINO-CEE Fund)

◆ **BRI Infrastructure Financing: What Role Can Banks in Hong Kong Play?**

◆ **Securitisation: A Viable Additional Tool for BRI Infrastructure Financing with Hong Kong as Its Hub?**

- ◆ A Case for Using Securitisation as an Additional Tool for BRI Infrastructure Financing
- ◆ Institutional Investor's Perspective
- ◆ Project Financing: A Commercial Advisor's Perspective
- ◆ Infrastructure Engineering Perspective
- ◆ Legal Perspective

◆ **What Role Can the BRI Regulators and Hong Kong Play in Developing Securitisation Financing under the BRI?**

◆ **「一帶一路」基建融資 — 香港能做的貢獻**

◆ **「一帶一路」倡議 — 國家政策和目標**

- ◆ 「一帶一路」倡議5週年：進展、挑戰與新願景
- ◆ 「一帶一路」基建融資－開發性金融的探索與實踐
- ◆ 結構性融資、「一帶一路」與出口信用保險的角色
- ◆ 中國－中東歐基金(16個中東歐國家、中國)在「一帶一路」的角色

◆ **「一帶一路」基建融資：香港銀行可以發揮什麼角色及作用？**

◆ **證券化：是否能作為在「一帶一路」下另一類基建融資工具並以香港作為樞紐？**

- ◆ 將證券化作為「一帶一路」下另一類的基建融資工具案例
- ◆ 機構投資者的觀點
- ◆ 項目融資：從商業顧問的觀點
- ◆ 基建工程展望
- ◆ 法律視角

◆ **在發展「一帶一路」證券化融資上，「一帶一路」監管機構和香港能發揮什麼的角色？**

Media Partner:



Supporting Organisations:



Enquiry (852) 2190 7078 /
查詢 (852) 2190 7077 /
(852) 2190 7070

By Fax (852) 2682 0218
傳真
By Email project@hkib.org
電郵

Online Enrolment
網上報名



<http://enews.hkib.org/public/event/RegistrationForm/494350427742485943>

Forum-cum-Dialogue on "Belt and Road Initiative: Infrastructure Financing"

Organised by

The Hong Kong Institute of Bankers & Asia-Pacific Structured Finance Association

Date: October 15, 2018

Venue: The Hong Kong Convention and Exhibition Centre

Agenda:

8:30 - 9:00 **Registration Opens**

9:00 - 9:10 **Welcome Remarks**

Ms Carrie Leung, CEO, The Hong Kong Institute of Bankers (HKIB)

Ms Susie Cheung, Co-Convenor, Asia-Pacific Structured Finance Association (APSA)

9:10 - 9:25 **Keynote Speech: Hong Kong's Pivotal Role in Infrastructure Financing**

Mr Norman TL Chan, GBS, JP, FHKIB

Chief Executive, Hong Kong Monetary Authority

9:25 - 9:35 **Photo taking session**

9:35 - 11:20 **Part I: The Belt and Road Initiative - National Policies and Objectives**

9:35 - 9:55 **Speech: The 5th Anniversary of the "Belt and Road Initiative": Progress, Challenges and New Vision**

史育龍博士 (Dr Shi Yulong)

中國宏觀經濟研究院國土開發與地區經濟研究所所長

Director-General, Institute of Spatial Planning & Regional Economy (ISPREE),
Chinese Academy of Macroeconomic Research (CAMR)

9:55 - 10:15 **Speech: "Belt and Road" Infrastructure Financing - Exploration and Practice of Development Finance**

胡志榮先生 (Mr Hu Zhirong)

國家開發銀行國際金融局主任

Director-General of International Finance Department – Business
Administration, China Development Bank

- 10:15 - 10:35 **Speech: Structured Financing in “The Belt and Road” - The Role of Export & Credit Insurance**
王穩博士 (Dr Wang Wen)
中國出口信用保險公司首席經濟學家，國別風險研究中心主任
Chief Economist, Director of Country Risk Research Centre and General Manager of SinoRating Centre, China Export & Credit Insurance Corporation (SinoSure)
- 10:35 - 10:55 **Speech: The Role of the Sino-Central Eastern Europe Fund (16 Central Eastern European Countries + China) (SINO-CEE Fund)**
魏國雄先生 (Mr Wei Guoxiong), Chief Counselor, SINO-CEE Fund and SINO-CEEF Capital Management Company Limited
- 10:55 - 11:15 **Tea Break and Networking**
- 11:15 - 12:30 **Roundtable Dialogue I: Belt and Road Initiative (BRI) Infrastructure Financing: What Role Can Banks in Hong Kong Play?**
Moderator: Dr Anthony Francis Neoh *QC, SC*
Hong Kong Senior Counsel;
Co-Chair, 2018 B20 Financing Growth and Infrastructure Task Force;
Asia-Pacific Structured Finance Association (APSA) Member;
Co-Chairman, China Securitization Forum, Beijing;
Chairman, The Asian Academy of International Law
- Participants:**
[1] **史育龍博士 (Dr Shi Yulong)**, Institute of Spatial Planning & Regional Economy (ISPREE), Chinese Academy of Macroeconomic Research (CAMR)
[2] **胡志榮先生 (Mr Hu Zhirong)**, China Development Bank
[3] **王穩博士 (Dr Wang Wen)**, SinoSure
[4] **魏國雄先生 (Mr Wei Guoxiong)**, SINO-CEEF Fund, SINO-CEEF Capital Management Company Limited
[5] **黃碧娟女士 (Ms Helen Wong)**, Chief Executive, Greater China, HSBC
[6] **朱琦先生 (Mr Zhu Qi)**, Chief Executive Officer, CMB Wing Lung Bank
[7] **陳文先生 (Mr Chan Man, Stephen)**, General Manager, Institutional Business Department, Bank of China (Hong Kong)
- 12:30 - 14:00 **Luncheon (Networking) (Closed to Media)**

- 14:00 - 15:15 **Part II: Securitisation: A Viable Additional Tool for BRI Infrastructure Financing with Hong Kong as Its Hub?**
- 14:00 - 14:15 **Speech: A Case for Using Securitisation as an Additional Tool for BRI Infrastructure Financing**
Ms Susie Cheung
Co-Convenor, Asia-Pacific Structured Finance Association (APSA);
Director & Executive Secretary General, China Securitization Forum, Beijing;
Member of the Human Capital Committee, Hong Kong Financial Services Development Council
- 14:15 - 14:30 **Speech: Promoting Infrastructure Financing as an Asset Class**
Mr Eric Wu, Head of Asia Infrastructure Debt, BlackRock
- 14:30 - 14:45 **Speech: Infrastructure Financing: An International Commercial Project Advisor's Perspective**
Mr Michael Camerlengo, Partner, Infrastructure Advisory, KPMG
- 14:45 - 15:00 **Speech: Rethinking Infrastructure Financing – An Engineering Perspective**
Mr Wilfred Lau, Arup Fellow | Director, ARUP
- 15:00 - 15:15 **Speech: The Bedrock of Infrastructure Securitisation – A Stable and Certain Legal Environment**
Mr James Pedley
Foreign Legal Consultant, Clifford Chance
- 15:15 - 15:35 **Tea Break and Networking**
- 15:35 - 16:50 **Roundtable Dialogue II: What Role Can the BRI Regulators and Hong Kong Play in Developing Securitisation Financing under the BRI?**

Moderator: Dr Anthony Francis Neoh *QC, SC*, Hong Kong Senior Counsel

Participants:
[1] 史育龍博士 (Dr Shi Yulong), Institute of Spatial Planning & Regional Economy (ISPREE), Chinese Academy of Macroeconomic Research (CAMR)
[2] 宋左軍副行長 (Mr Song Zuojun), Alternate Chief Executive, China Development Bank - Hong Kong Branch
[3] 王穩博士 (Dr Wang Wen), SinoSure

- [4] **Ms Susie Cheung**, Co-Convenor, Asia-Pacific Structured Finance Association (APSA)
- [5] **Mr Eric Wu**, Head of Asia Infrastructure Debt, BlackRock
- [6] **Mr. Peter Burnett**, Managing Director, Regional Head, Corporate Finance, Greater China & North Asia, Standard Chartered Bank (Hong Kong) Limited
- [7] **Mr Kyson Ho**, Managing Director, Head of Structured Finance, Asia-Pacific, Global Banking and Markets, HSBC

16:50 - 17:00

Concluding Remarks

Dr Anthony Francis Neoh QC, SC, Hong Kong Senior Counsel

17:00 - 17:05

Closing Remarks

Mr Pius Chong, Co-Convenor, Asia-Pacific Structured Finance Association (APSA)

17:05

Event Finishes

香港銀行學會及亞太結構融資公會

合辦

《一帶一路基建融資論壇暨對話》

日期：2018年10月15日

地點：香港會議展覽中心

議程：

8:30 - 9:00 簽到

9:00 - 9:10 兩主辦單位負責人致歡迎辭
梁嘉麗女士，香港銀行學會行政總裁
張秀芬律師，亞太結構融資公會聯席召集人

9:10 - 9:25 主旨發言：
基建融資 — 香港的重要角色
陳德霖先生 (Mr Norman TL Chan)，GBS, JP, FHKIB
香港金融管理局總裁

9:25 - 9:35 嘉賓合照

9:35 - 11:20 第一部分：「一帶一路」倡議 — 國家政策和目標

9:35 - 9:55 嘉賓發言：「一帶一路」倡議5周年：進展、挑戰與新願景

史育龍博士 (Dr Shi Yulong)
中國宏觀經濟研究院國土開發與地區經濟研究所所長

9:55 - 10:15 嘉賓發言：「一帶一路」基建融資—開發性金融的探索與實踐
胡志榮先生 (Mr Hu Zhirong)
國家開發銀行國際金融局主任

10:15 - 10:35 嘉賓發言：結構性融資、「一帶一路」與出口信用保險的角色

王穩博士 (Dr Wang Wen)

中國出口信用保險公司 (SinoSure) 首席經濟學家，國別風險研究中心主任

10:35 - 10:55 嘉賓發言：中國 — 中東歐基金 (16 個中東歐國家 + 中國) 在「一帶一路」的角色

魏國雄先生 (Mr Wei Guoxiong)

中國 — 中東歐基金, 世福資本管理有限公司首席顧問；
中國工商銀行股份有限公司前首席風險官

10:55 - 11:15 茶歇與交流

11:15 - 12:30 圓桌會議對話第一節：「一帶一路」基建融資：香港銀行可以發揮什麼角色及作用？

主持人：梁定邦博士 QC, SC，香港執業資深大律師

2018 二十國集團工商峰會(B20)金融促增長及基礎設施專責小組
聯席主席；

亞太結構融資公會會員；

中國證券化論壇理事會聯席主席，北京；

亞洲國際法律研究院主席

參與者：

[1] **史育龍博士 (Dr Shi Yulong)**, 中國宏觀經濟研究院國土開發與地區經濟研究所

[2] **胡志榮主任 (Mr Hu Zhirong)**，國家開發銀行

[3] **王穩博士 (Dr Wang Wen)**，中國出口信用保險公司

[4] **魏國雄先生 (Mr Wei Guoxiong)**，中國 — 中東歐基金

[5] **黃碧娟女士 (Ms Helen Wong)**，滙豐銀行大中華區行政總裁

[6] **朱琦先生 (Mr Zhu Qi)**，招商永隆銀行行政總裁

[7] **陳文先生 (Mr Chan Man, Stephen)**，中國銀行(香港)有限公司
機構業務部總經理

12:30 - 14:00 午餐會 (交流) (不對傳媒開放)

- 14:00 – 15:15 第二部分：證券化：是否能作為在「一帶一路」下另一類基建融資工具並以香港作為樞紐？
- 14:00 – 14:15 嘉賓發言：將證券化作為「一帶一路」下另一類的基建融資工具案例
張秀芬律師，亞太結構融資公會聯席召集人；中國證券化論壇理事及執行秘書長，北京；香港金融發展局人力資源小組成員
- 14:15 – 14:30 嘉賓發言：促進基建融資為一項投資的資產類別
巫政先生，貝萊德亞洲基礎設施債權投資主管
- 14:30 – 14:45 嘉賓發言：基建融資：基建融資國際商業項目顧問的建議
Mr Michael Camerlengo，畢馬威合夥人，基建諮詢
- 14:45 – 15:00 嘉賓發言：重新思考基建融資 – 工程界的觀點
劉偉棠先生，奧雅納院士 | 董事
- 15:00 – 15:15 嘉賓發言：基建證券化的磐石 – 穩建，清晰的法規
裴湛思律師，外地法律顧問，高偉紳律師行
- 15:15 – 15:35 茶歇與交流
- 15:35 – 16:50 圓桌會議對話第二節：在發展「一帶一路」證券化融資上，「一帶一路」監管機構和香港能發揮什麼的角色？

主持人：梁定邦博士 QC, SC，香港執業資深大律師

參與者：

- [1] 史育龍博士 (Dr Shi Yulong), 中國宏觀經濟研究院國土開發與地區經濟研究所
- [2] 宋左軍先生 (Mr Song Zuojun), 國家開發銀行- 香港分行副行長
- [3] 王穩博士 (Dr Wang Wen), 中國出口信用保險公司
- [4] 張秀芬律師 (Ms Susie Cheung), 亞太結構融資公會
- [5] 巫政先生 (Mr Eric Wu), 貝萊德亞洲基礎設施債權投資
- [6] Mr. Peter Burnett, 渣打銀行大中華暨北亞區企業融資部主管董事總經理
- [7] 何啟新先生 (Mr Kyson Ho), 滙豐銀行環球銀行及資本市場結構融資組亞太區主管

- 16:50 – 17:00 總結
梁定邦博士 QC, SC，香港執業資深大律師
- 17:00 – 17:05 主辦單位致謝詞
張耀炯先生，亞太結構融資公會聯席召集人
- 17:05 論壇結束