

HAWAI'I BANKRUPTCY BAR ASSOCIATION (HBBA) & INSTITUTE OF ASIAN-PACIFIC BUSINESS LAW (IAPBL) THE WILLIAM S. RICHARDSON SCHOOL OF LAW UNIVERSITY OF HAWAI'I AT MĀNOA

HAWAI'I BANKRUPTCY BAR ASSOCIATION

Symposium

# Insolvency Law and Reform in the Aftermath of the Global Pandemic: Recent Developments in Hawai'i, the United States and Asia

26-27 October 2023 Halekulani Hotel, Waikiki, Hawaiʻi

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## **Symposium**

#### Insolvency Law and Reform in the Aftermath of the Global Pandemic: Recent Developments in Hawai'i, the United States and Asia

### **Program**

This symposium will involve discussions among academics, lawyers, judges, and accountants from Hawai'i, the US Mainland, Hong Kong, and Singapore on recent insolvency law developments in the aftermath of the global pandemic. Topics of discussion will include consumer issues and student loans; the role of ADR; economic overviews; recognition of foreign proceedings; fraudulent transfer litigation and the use of the Texas two-step; comparative corporate insolvency issues including DIP financing and third-party releases; ethical issues regarding the use of technology and artificial intelligence; and US Chapter 11 Subchapter V and SME insolvency procedures.

## <u>Day 1</u>

- 8:30-9:00 am Registration/Continental Breakfast
- 9:00-9:15 am Welcoming Remarks
- **Prof. Charles D Booth**, IAPBL Director & Professor, Richardson School of Law, University of Hawai'i
- Ms. Bridget G Morgan-Bickerton, Managing Partner, Bickerton Law Group LLLP, Honolulu; President, Hawai'i Bankruptcy Bar Association

#### Session 1 Consumer Issues and Student Loans

#### 9:15-10:30 am

#### **Chair and Commentator:**

Mr. Theodore DC Young, Partner & Chair, Bankruptcy & Creditors' Rights Practice Group, Cades Schutte LLP, Honolulu

#### Speakers:

Ms. Natalie Eness, Senior Corporate Counsel, Educational Credit Management Corporation

Hon. Robert J Faris, US Bankruptcy Court, District of Hawai'i

10:30-11:00 am Tea and Coffee Break

## Session 2 Judicial Panel: Role of ADR (Arbitration and Mediation)

11:00 am-12:15 pm

**Chair and Commentator:** 

Hon. Robert J Faris, US Bankruptcy Court, District of Hawai'i

**Speakers:** 

Hon. James M Peck (Ret.), Morrison & Foerster LLP, NYC, former US Bankruptcy Judge, SDNY

Hon. Allan L Gropper (Ret.), NYC, former US Bankruptcy Judge, SDNY

12:15-1:30 pm Lunch

#### Session 3 Economic Overview Panel

1:30-2:45 pm

**Chair and Commentator:** 

**Prof. Charles D Booth**, IAPBL Director & Professor, Richardson School of Law, University of Hawai'i

**Speakers:** 

Dr. Paul H Brewbaker, CBE, TZE Economics, Honolulu

**Dr. Eugene Tian,** Chief Economist, Hawai'i State Department of Business, Economic Development, and Tourism (DBEDT)

2:45-3:15 pm Tea and Coffee Break

### Session 4 Recent Trends and Adventures in Recognition of Offshore and Other Foreign Proceedings in the US and Asia

## 3:15-4:30 pm

### Chair and Commentator:

**Prof. John AE Pottow**, John Philip Dawson Collegiate Professor of Law, University of Michigan Law School

### Speakers:

- Mr. Mark D. Bloom, Partner, Baker & McKenzie, Miami
- Prof. Aurelio Gurrea-Martinez, Associate Professor, Singapore Management University, Singapore
- Mr. John M Marsden, Partner, Mayer Brown LLP, Hong Kong
- 4:30-4:45 pm Day 1 Concluding Remarks
- 4:45-6:00 pm Cocktail Reception

# <u>Day 2</u>

8:30-9:00 am Continental Breakfast

## **Session 5**

# Crossing the Line or Circumnavigating Corporate Liability Exposure with the Texas Two-Step

#### 9:00-10:15 am

#### Chair and Commentator:

Ms. Bridget G Morgan-Bickerton, Managing Partner, Bickerton Law Group LLLP, Honolulu; President, Hawai'i Bankruptcy Bar Association

## Speakers:

Ms. Anne Andrews, Founding Director, Andrews & Thornton, Irvine, CA

Ms. Randi S Ellis, Owner of Randi S. Ellis, LLC

Mr. Fouad Kurdi, Partner, Brown Rudnick (former Mediator and Complex Trust & Claims Administrator, Resolutions LLC)

10:15-10:45 am Tea and Coffee Break

## Session 6 Comparative Corporate Insolvency Issues: DIP Financing, Third-Party Releases

10:45 am-12:00 pm

**Chair and Commentator:** 

Mr. Jerrold K Guben, Partner, O'Conner Playdon Guben & Inouye, Honolulu

**Speakers:** 

Ms. Debra Grassgreen, Senior Partner, Pachulski Stang Ziehl & Jones, San Francisco

Mr. Gary T Holtzer, Co-Chair, Restructuring Department, Weil Gotshal & Manges LLP, NYC

Mr. John M Marsden, Partner, Mayer Brown LLP, Hong Kong

Mr. James HM Sprayregen, Partner, Kirkland & Ellis, Chicago & NYC

12:00-1:15 pm Lunch

## Session 7 Ethics and Technology: Use of Artificial Intelligence (1 Ethics Credit)

1:15-2:30 pm

Chair and Commentator:

Mr. Ted N Pettit, Pettit Law Hawai'i LLLC, Honolulu

**Speakers:** 

Mr. Mark P Seo, HON Discovery Group, Honolulu

- Mr. Matthew Stubenberg, Innovator in Residence, Richardson School of Law, University of Hawai'i
- Ms. Stephanie EW Thompson, Director, Starn O'Toole Marcus & Fisher, Honolulu

2:30-3:00 pm Tea and Coffee Break

#### Session 8 Small Business Bankruptcies: US Ch 11 Subchapter V & SME Insolvencies

#### 3:00-4:15 pm

#### **Chair and Commentator:**

**Prof. Charles D Booth**, IAPBL Director & Professor, Richardson School of Law, University of Hawai'i

#### **Speakers:**

Mr. Chuck C Choi, Partner, Choi & Ito, Honolulu

- Mr. Jerrold K Guben, Partner, O'Conner Playdon Guben & Inouye, Honolulu
- **Prof. Aurelio Gurrea-Martinez,** Associate Professor, Singapore Management University, Singapore

Mr. Neil Verbrugge, Trial Attorney, Office of the United States Trustee, Honolulu

- 4:15-4:30 pm Day 2 Concluding Remarks
- 4:30-5:00 pm Champagne Toast

#### **Symposium Planning Committee:**

- **Prof. Charles D Booth**, IAPBL Director & Michael J Marks Distinguished Professor in Business Law, Richardson School of Law, University of Hawai'i
- Mr. Jerrold K Guben, Partner, O'Conner Playdon Guben & Inouye, Honolulu
- Ms. Bridget G Morgan-Bickerton, Managing Partner, Bickerton Law Group LLLP, Honolulu; President, Hawai'i Bankruptcy Bar Association

- **Prof. Garrett Halydier**, IAPBL Deputy Director & Visiting Assistant Professor, Richardson School of Law, University of Hawai'i
- Mr. Ted N Pettit, Pettit Law Hawai'i LLLC, Honolulu
- Ms. Susan Tius, Partner, Rush Moore LLP, Honolulu
- Mr. Theodore DC Young, Partner & Chair, Bankruptcy & Creditors' Rights Practice Group, Cades Schutte LLP, Honolulu