



Asia-Pacific Structured Finance Association (APSA)

co-hosted by

Asian Institute of International Financial Law (AIIFL)

Faculty of Law, The University of Hong Kong

&

RGC Theme-based Research Scheme Project:

“Enhancing Hong Kong’s Future as a Leading International Financial Centre”

3rd Annual Roundtable Luncheon Discussion

on

**“Proposed Enhancements to The Stock Exchange of Hong Kong Limited’s
Decision-Making and Governance Structure for Listing Regulation”**

Monday, 31 October 2016

12:15 – 2:00 p.m.

at

The offices of KPMG

8th Floor, Prince’s Building

10 Chater Road, Central

Hong Kong

Dear Members, Colleagues and Friends

APSA has the pleasure of inviting you to attend the above lunch-time roundtable discussion on 31 October (Monday) at 12:15 p.m. at KPMG, 8th Floor, Prince’s Building, 10 Chater Road, Central, Hong Kong. The discussion will be conducted in English.

The Securities and Futures Commission and the Hong Kong Exchanges and Clearing Limited in their recent Joint Consultation Paper have proposed the establishment of a new Listing Policy Committee and a new Listing Regulatory Committee to decide listing policy and policy-related listing matters, whilst the existing Listing Committee will continue to be decision-maker for IPO applications. The proposed Listing Policy Committee will be responsible for Listing Rules amendments and the overall listing policy thereby replacing the existing regime. Is this likely to be more efficient as envisaged by the Joint Consultation Paper? The proposed Listing Regulatory Committee will decide on the day-to-day listing matters concerning individual new applicants or listed issuers that have suitability concerns or broader policy implications. Is this likely to be more straightforward and efficient? How will the proposed changes impact on Hong Kong’s IPO market? The Roundtable will discuss these and many other issues raised in the Joint Consultation Paper.

More information is available at our website: www.apsa-asia.com

Special thanks to KPMG for sponsoring the venue



3rd Annual Roundtable Luncheon Discussion
on
**“Proposed Enhancements to The Stock Exchange of Hong Kong Limited’s
Decision-Making and Governance Structure for Listing Regulation”**

Agenda

Monday, 31 October 2016, 12:15 – 2:00 p.m.

(Light Lunch served from 11:45 a.m.)

12:15 p.m.: Opening Remarks

Ms. Susie Cheung, LL.B, LL.M (London), FCIS, FCS

Founding Member and Co-Convenor of APSA, Former General Counsel and Company Secretary of The Hong Kong Mortgage Corporation Limited; Director of Board and Executive Secretary General of the China Securitization Forum; Adjunct Professor in the Department of Civil Engineering of The University of Hong Kong.

12:20 – 1:45p.m.: Discussion

Moderator:

Professor Say H. Goo, LL.B, LL.M, FCIS, FCS

Professor of Law, The University of Hong Kong; Deputy Head, Department of Law; Founding and Former Director, AIIFL; Deputy Director, Ronald Coase Centre for Property Rights Research; Former member, Standing Committee on Company Law Reform; Co-Principal Investigator, RGC Theme-based Research Scheme Project: “Enhancing Hong Kong’s Future as a Leading International Financial Centre”.

Panel Members:

Dr. Anthony Neoh, QC, SC

Co-Chairman of the China Securitization Forum Board of Directors, Former Chief Advisor to the China Securities Regulatory Commission, and Former Chairman of the Hong Kong Securities and Futures Commission (SFC).

Professor Chee Keong Low, FCIS, FCS

Associate Professor in Corporate Law, CUHK Business School with research interests in issues pertaining to corporate governance and the regulatory framework of capital markets. He is an Advocate and Solicitor of the High Court of Malaya, and a member of the Securities and Futures Appeals Tribunal, as well as the Process Review Panel of the Financial Reporting Council in Hong Kong. He was previously a member of the Listing Committee of The Stock Exchange of Hong Kong Limited from May 2006 to July 2010; the Financial Reporting Review Panel from July 2007 to July 2013 and served as a Director of the Asian Institute of Finance in Malaysia for three years through April 2012.

Mr. David M Webb, MA (Oxon)

Former investment banker, founder in 1998 of Webb-site.com, a Deputy Chairman of the SFC’s Takeovers and Mergers Panel, and a former elected independent non-executive director of the HKEX. He is also a disclosed substantial shareholder in 16 HK-listed companies.

Mr. Syren Johnstone, BA (Hons), MSc (Oxon), MA (Law)

Adjunct Associate Professor, The University of Hong Kong; Fellow, AIIFL; Consultant and Examiner, Hong Kong Securities and Investment Institute; Member, SFC Fintech Advisory Group; Director, Keel Consulting; Solicitor (England & Wales, Hong Kong, non-practising).

1:45 – 2:00 p.m.: Q & A



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APSA/AIIFL 3rd Annual Roundtable Luncheon Discussion

www.apsa-asia.com

- Date **31 October 2016 (Monday)**
- Time **12:15 - 2:00 p.m. (Light Lunch served from 11:45 a.m.)**
(Light lunch will be served for confirmed pre-registration participants only)
- Venue The offices of KPMG
8th Floor, Prince’s Building
10 Chater Road, Central
Hong Kong
Central, Hong Kong
- Admission*
- **HK\$200.00 per head for:**
 - Members of the Asia-Pacific Structured Finance Association (APSA)
 - Members of the Hong Kong Securities and Investment Institute (HKSI)
 - Members of the Treasury Markets Association (TMA)
 - **HK\$300.00 per head for Non-members if seats are still available.**

**For reservation, the completed Reply Slip AND a crossed cheque in Hong Kong dollar made payable to:
“The Asia-Pacific Structured Finance Association Limited”
have to be received by APSA on or before 24 October 2016, Monday.
A confirmation email will be sent by APSA for successful enrolment on or before 27 October, 2016.
Please bring along the confirmation email for registration on 31 October, 2016.
Incomplete Reply Slip will not be processed without further notification**

Mailing Address

Mr. John Timpany

c/o KPMG

8th Floor, Prince’s Building

10 Chater Road, Central

Hong Kong

Re: “APSA/AIIFL 3rd Annual Roundtable Luncheon Discussion 2016 Enrolment”

**Seats are limited. Admission to the 3rd Annual Roundtable Luncheon Discussion is on a first-come, first-served basis, and priority will be given to members of APSA and its partnering organisations listed above.*

RSVP For any further enquiries, please email apsa.coordinator@yahoo.com



APSA

Asia-Pacific Structured Finance Association



To: The Asia-Pacific Structured Finance Association Limited
Email: apsa.coordinator@yahoo.com

Reply Slip

APSA-AIIFL 3rd Annual Roundtable Luncheon Discussion “Proposed Enhancements to The Stock Exchange of Hong Kong Limited’s Decision-Making and Governance Structure for Listing Regulation”

31 October 2016, 12:15 – 2:00 p.m.

The offices of KPMG, 8th Floor, Prince’s Building, 10 Charter Road, Central, Hong Kong

(Please tick as appropriate)

- I am/We are[#] fully paid-up member of APSA and will attend the 3rd Annual Roundtable Luncheon Discussion.
Membership No.: _____ Cheque No./Bank: _____ Amount: **HK\$200**
- I am/We are[#] fully paid-up member of APSA’s partnering organization(s) and will attend the 3rd Annual Roundtable Luncheon Discussion.
HKSI/TMA[#] Membership No.: _____
Cheque No./Bank: _____ Amount: **HK\$200**
([#] Please delete as appropriate)
- I am/We are[#] not a member of the above listed organisations and will attend the 3rd Annual Roundtable Luncheon Discussion.
Cheque No./Bank: _____ Amount: **HK\$300**
- I/We[#] will join APSA as new member.
Annual Membership Fee: Individual **HK\$500** Corporate **HK\$4,000**
Enclosed are my/our[#] Application Form and a cheque of HK\$ _____
(Cheque No. _____, Bank _____) made payable to
“**The Asia-Pacific Structured Finance Association Limited**” as application fee for individual/corporate[#] membership.
([#] Please delete as appropriate)

Name(s) of attendee(s) (in Block Letters):

(Dr./Mr./Mrs./Ms.[#])

Name of Organisation:

Designation(s):

Correspondence Address:

Contact Telephone Number(s):

Email Address:

(NB: Payments are non-refundable unless the event is cancelled by APSA. Bookings are only confirmed with payment.)