



Centre for  
Financial Regulation &  
Economic Development (CFRED)

# The German Law on Conversions – Principles and Experiences after 20 Years –

**Professor Dr. Ruediger Veil**

*Alfried Krupp-Chair for Civil Law, German and International Business and Corporate Law  
Bucerius Law School, Germany*

**Monday, 21 March 2016**

**12:30 - 1:30 pm**

**Room 723, 7/F Cheng Yu Tung Tower**

**The University of Hong Kong**

This lecture focuses on the questions of how a merger takes place and how minorities are protected from a dilution of their shareholdings. This will be discussed by reference to examples including the merger of equals and a group merger. The focus will be on the duties of the board of directors to determine share exchange ratios and the application of shareholders' appraisal rights.

**Professor Dr. Ruediger Veil** holds the Alfred Krupp-Chair for Civil Law, German and International Business and Corporate Law at Bucerius Law School, Hamburg, Germany. He has published numerous articles and books, inter alia on “Corporate Law” (together with Professor Dr. Thomas Raiser) and “European Capital Markets Law”. Professor Veil advises the German Federal Ministry of Finance with special focus on EU financial markets law and has acted as an expert for the German, Chinese and Russian parliaments. Since 2014 he has been a member of the ESMA Securities Markets Stakeholder Group.

Please register online via [www.AIIFL.com](http://www.AIIFL.com) to reserve a place.

Enquiry: Flora Leung at [fkleung@hku.hk](mailto:fkleung@hku.hk)

Sponsors:

